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Haitong CSI300 Index ETF (the “Sub-Fund”)

(A sub-fund of Haitong ETF Series (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

RMB Counter Stock Code: 82811

HKD Counter Stock Code: 02811

Announcement – CHANGE OF DISTRIBUTION POLICY OF THE SUB-FUND

With effect from 9 July 2014, the Distribution Policy of the Sub-Fund will be revised to reflect the distribution arrangement that the Manager of the Sub-Fund intends to distribute income to Unitholders at its discretion semi-annually (usually in July and/or December each year) having regard to the Sub-Fund’s net income after fees and costs

The above matter of Change of Distribution Policy Of The Sub-Fund will be reflected in the revised prospectus of the Sub-Fund (by way of addendum) and the revised Product Key Facts Statement, both of which together with this Announcement will be published on the Trust’s website at <http://www.haitongetf.com.hk> and Hong Kong Exchanges and Clearing Limited’s website at <http://www.hkex.com.hk> from 9 June 2014.

Investors who have any enquiries regarding the above may contact the Manager at 22/F., Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong or our enquiry hotline at (852) 3588 7699 during normal office hours.

**Hai Tong Asset Management (HK) Limited
as Manager of Haitong CSI300 Index ETF**

9 June 2014